## **TOTAL STORE POTATO** RETAIL SALES

#### Marketing Year 2022 Quarter 3 January — March 2022

DOLLARS			PC	DUNDS		PRICE PER POUND			
SALES	% CHANGE VS YA		SALES	SALES % CHANGE VS YA		PRICE	% CHANGE VS YA		
<b>\$3.6 B</b> \$3.3 B \$3.3 B \$2.9 B	<b>7.2%</b> -0.4% 15.5% 0.9%	2021 2020 2019	<b>1.8 B</b> 1.85 B 1.9 B 1.7 B *AI	- <b>5.0%</b> -3.6% 14.5% -3.2% I sales are comp	2021 2020 2019 Dared to t	<b>\$2.02</b> \$1.79 \$1.74 \$1.65 he same time pe	<b>12.8%</b> 3.3% 0.9% 4.2% riod the previo	2021 2020 2019 us year.	

Retail Sales 2021 12/27/21-3/27/22

### Potato Sales Trends

- Potato sales remain above levels in 2019 in both dollars and volume.
- January-March 2022 saw the highest price increases for potatoes.
- Canned potato sales are the only category that increased in both dollars and volume compared to 2021.
- Volume sales declined for chips, but dollars and units sold increased, showing a decline in pack size while demand increased.
- Frozen potatoes declined in dollars and volume compared to 2021.

# Potato Category Sales

	Dollar Sales	% Change vs YA	Volume Sales (FWE)	Fresh Weight Equivalent	% Change	vs YA	Volume Share	Units Sold	% Change	vs YA	Price per Lb	% Change	vs YA
CHIPS	\$1,766,569,795	11.9%	1,245,086,097	4:1	-0.6%	▼	38.3%	648,813,071	0.2%		\$5.68	12.5%	
FRESH	\$835,063,643	4.5%	948,605,066	1:1	-5.6%	▼	29.2%	251,877,586	-4.3%	▼	\$0.88	10.7%	
FROZEN	\$527,611,678	-0.5% 🔻	610,040,119	1.7:1	-7.9%	▼	18.8%	173,703,857	-9.2%	▼	\$1.47	8.0%	
DEHYDRATED	\$149,919,147	2.4%	230,217,309	6:1	-3.4%	▼	7.1%	95,428,849	-4.8%	▼	\$3.91	6.0%	
REFRIGERATED	\$186,913,475	6.4%	136,555,757	2:1	-1.8%	▼	4.2%	48,450,986	-2.8%	▼	\$2.74	8.4%	
DELI-PREPARED	\$76,673,444	0.9%	57,881,787	3.1:1	-5.6%	▼	1.8%	18,671,541	-5.6%	▼	\$4.11	6.9%	
CANNED	\$14,457,104	9.0%	23,568,020	1.6:1	1.7%		0.7%	15,536,870	2.6%		\$0.98	7.2%	
TOTAL	\$3,557,208,286	<b>5</b> 7.2%	3,251,954,154	ļ	-5.0%	▼		1,252,482,761	-2.7%	▼	\$2.02	12.8%	

IRI Unify Sales 12/27/21-3/27/22



#### Marketing Year 2022 Quarter 3: January-March 2022

## Potato Sales by Region

IRI standard regions are detailed in the chart to the right. IRI pre-designates their regions and categorizes sales accordingly. All potato sales data is pulled from the IRI Unify platform. It includes all Multi-Outlet retailer point of sale data from the list on <u>PotatoesUSA.com</u>.

	Dollar Sales	% Change vs YA	Volume Sales	% Change vs YA	Volume Share	Units Sold	% Change vs YA	Price per % Change vs Lb YA
CALIFORNIA	\$311,114,573	4.9%	138,032,528	-6.6%	8%	102,961,160	-3.1%	\$2.25 12.4% 🔺
GREAT LAKES	\$548,163,571	7.0%	274,371,203	-5.5% 🔻	16%	196,982,060	-3.3%	\$2.00 13.2% 🔺
MIDSOUTH	\$519,476,246	8.3%	259,653,398	-3.9% 🔻	15%	188,260,260	-1.8%	\$2.00 12.7% 🔺
NORTHEAST	\$579,578,655	5.6%	264,179,259	-10.2% 🔻	15%	191,248,106	-4.6%	\$2.19 17.6% 🔺
PLAINS	\$253,070,178	4.6%	134,516,685	-6.2%	8%	89,098,250	-4.3%	\$1.88 11.6% 🔺
SOUTH CENTRAL	\$389,119,609	7.4%	213,908,008	-2.8%	12%	144,863,295	-1.7%	\$1.82 10.5% 🔺
SOUTHEAST	\$569,384,881	10.8%	264,059,649	-1.9% 🔻	15%	202,928,323	-0.9% 🔻	\$2.16 13.0% 🔺
WEST	\$387,300,573	6.5%	210,051,977	-2.6%	12%	136,141,307	-2.6%	\$1.84 9.3% 🔺

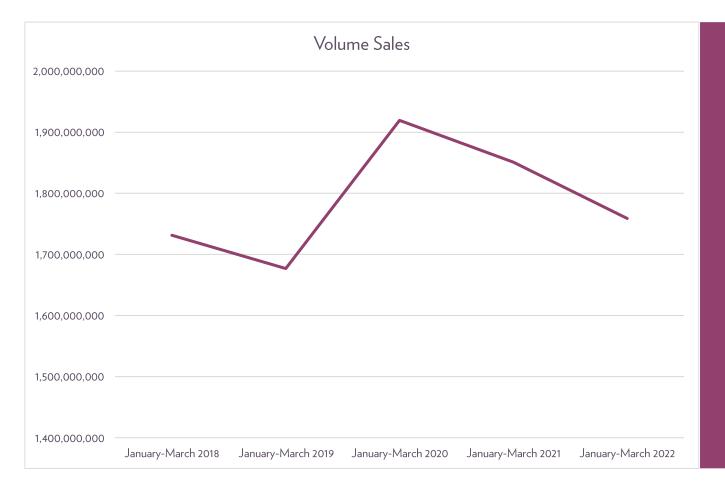
# Marketing Year by Quarter

	Dollar Sales	% Change v	's YA	Volume Sales	% Change vs YA	Units Sold	% Change vs YA	Price per Lb	% Change vs YA
July-September 2021	\$3,321,469,155	-1.0%		1,644,624,889	-5.6% 🔻	1,240,909,341	-3.1%	\$2.02	4.9%
October-December 2021	\$3,523,807,725	3.9%		1,876,513,690	-6.4%	1,283,217,118	-3.4%	\$1.88	11.1%
January-March 2022	\$3,557,208,286	7.2%		1,758,772,706	-5.0%	1,252,482,761	-2.7%	\$2.02	12.8%
<b>July 2021-March 2022</b>	\$10,402,485,166	3.3%		5,279,911,285	-5.7% 🔻	3,776,609,221	-3.1% 🔻	\$1.97	9.6%



#### Five Year Quarterly Comparison January – March

	Dollar Sales	% Change vs YA	Volume Sales	% Change vs YA	Units Sold	% Change vs YA	Price per Lb	% Change vs YA
January-March 2018	\$2,859,979,125	4.0%	1,731,455,618	1.1%	1,196,080,782	3.7%	\$1.65	2.9% 🔺
January-March 2019	\$2,884,987,477	0.9%	1,676,891,213	-3.2%	1,196,325,304	0.02%	\$1.72	4.2%
January-March 2020	\$3,333,353,230	15.5%	1,919,438,226	14.5%	1,337,105,527	11.8%	\$1.74	0.9%
January-March 2021	\$3,319,610,999	-0.4%	1,850,965,180	-3.6%	1,287,225,408	-3.7%	\$1.79	3.3%
January-March 2022	\$3,557,208,286	7.2%	1,758,772,706	-5.0%	1,252,482,761	-2.7%	\$2.02	12.8%



# IRI Retail Sales Data

IRI is a data analytics and market research company, headquartered in the U.S. which provides consumer, shopper, and retail market intelligence and analysis focused on the consumer-packaged goods, retail, and healthcare industries. All potato sales data is pulled from the IRI Unify platform and put into this sheet. It includes all Multi-Outlet retailer point of sale data from the list on <u>PotatoesUSA.com</u>.

#### IRI Unify Sales 12/27/21-3/27/22

